

Q4 2014 Supplemental Revenue presentation

New presentation	2011	2012	2013					2014				
			Q1 13	Q2 13	Q3 13	Q4 13	2013	Q1 14	Q2 14	Q3 14	Q4 14	2014
Complex	38,889	42,697	10,674	13,107	11,330	11,331	46,442	11,930	13,858	14,587	13,655	54,030
Minimally Invasive	13,729	16,766	4,338	4,660	4,947	4,458	18,403	4,739	5,141	5,258	5,532	20,670
Degen/Other	36,202	40,382	10,824	11,997	11,214	12,892	46,927	13,096	14,218	14,544	16,552	58,410
TOTAL U.S. REVENUE:	\$ 88,820	\$ 99,845	\$ 25,836	\$ 29,764	\$ 27,491	\$ 28,681	\$ 111,772	\$ 29,765	\$ 33,217	\$ 34,389	\$ 35,739	\$ 133,110

12 v '13 Var %	Q1 '14 Var %	Q2 '14 var %	Q3 '14 var %	Q4 '14 var %
8.8%	11.8%	5.7%	28.7%	20.5%
9.8%	9.2%	10.3%	6.3%	24.1%
16.2%	21.0%	18.5%	29.7%	28.4%
11.9%	15.2%	11.6%	25.1%	24.6%

Old presentation	2011	2012	2013					2014				
			Q1 13	Q2 13	Q3 13	Q4 13	2013	Q1 14	Q2 14	Q3 14	Q4 14	2014
Complex	36,198	37,792	9,306	11,715	9,975	9,509	40,505	10,184	11,738	12,857	12,010	46,789
Minimally Invasive	16,420	21,671	5,706	6,052	6,302	6,280	24,340	6,485	7,261	6,988	7,177	27,911
Degen/Other	36,202	40,382	10,824	11,997	11,214	12,892	46,927	13,096	14,218	14,544	16,552	58,410
TOTAL U.S. REVENUE:	\$ 88,820	\$ 99,845	\$ 25,836	\$ 29,764	\$ 27,491	\$ 28,681	\$ 111,772	\$ 29,765	\$ 33,217	\$ 34,389	\$ 35,739	\$ 133,110

12 v '13 Var %	Q1 '14 Var %	Q2 '14 var %	Q3 '14 var %	Q4 '14 var %
7.2%	9.4%	0.2%	28.9%	26.3%
12.3%	13.7%	20.0%	10.9%	14.3%
16.2%	21.0%	18.5%	29.7%	28.4%
11.9%	15.2%	11.6%	25.1%	24.6%

*All figures \$000 USD